



Dear Patient,

You've made the right choice towards truly living your life again! At Carolina Hormone and Health Center, we understand the struggle of life changing due to peri-menopause, menopause and andropause. Over the last 12 years, we have helped thousands of patients just like you address this change, and the first step is your complimentary consultation. We will discuss your symptoms and medical history to help you understand if Bioidentical Hormone Replacement Therapy is the right choice for you.

Inside this packet, we have enclosed several pages for you to fill out as well as some of our company's policies. Please take the time to read through this packet and answer the questions as completely as possible. Pay particular attention to the Andropausal Rating Scale, or "Symptom Sheet", as it is important that we understand the symptoms you may be experiencing and to what degree so that we can approach your individual treatment plan accordingly.

What to bring with you to your appointment:

- New Patient Paperwork
- Consent for Use & Disclosure of Information Form
- Signed Cancellation / No Show Policy

Things to remember:

- Please arrive 10-15 minutes early to your appointment.
- We do not accept Medicare or Medicaid.
- We offer additional services to help you reach your optimal health, including aesthetics.

We are committed to making sure your treatment and visits with us are as positive as they can be. We understand that you are a unique individual and we strive to provide you with the highest quality medical care while educating you on our customized approach of treatment. Our primary concern is to restore you to a state of "well-being" and optimized health. Our patients are treated with compassion and respect, and we encourage you to openly express your needs and concerns to our staff.

We look forward to seeing you soon!

"Life is meant for living, not just existing."





NEW PATIENT PAPERWORK (MALE)

Contact Information

Name: _____ Date: _____

Date of Birth: _____

Street Address: _____

City: _____ State: _____ Zip: _____

Email: _____

Phone # -Home: _____ Cell #: _____

Work #: _____ Employer: _____

Where/When are the best times to reach you? _____

SSN: _____ - _____ - _____ Driver's License #: _____

May we send text messages regarding appointments to your cell #? Yes No

Name of Physician: _____ Phone #: _____

Date of Last Physical Exam: _____ Purpose: _____

Preferred Retail Pharmacy: _____ Phone #: _____

Preferred Compounding Pharmacy: _____ Phone #: _____

Insurance Information

Primary Insurance Company: _____ ID#: _____

Policy Holder Name: _____ DOB: _____

Secondary Insurance Company: _____ ID#: _____

Policy Holder Name: _____ DOB: _____

Marital Information

Marital Status: Married Single Divorced Widow/Widower

Spouse/Partner's Name: _____ DOB: _____

Spouse/Partner's Phone #: _____

In Case of Emergency

Emergency Contact: _____ Phone #: _____

Relationship to Patient: _____

Address: _____ City: _____ State: _____

How did you hear about Carolina Hormone and Health Center or who may we thank for referring you? _____

Other family members seen by us? _____



MEDICAL HISTORY

Patient Name: _____ DOB: _____

Age: _____ Height: _____ Weight: _____

What is your estimate of your general health? Excellent Good Fair Poor

Please check (✓) if you have ever had the following:

Yes No

- Hospitalization for illness or injury:
(Please explain) _____

- Heart Attack _____
- Heart Murmur _____
- Rheumatic Fever _____
- Mitral Valve Prolapse _____
- Scarlet Fever _____
- High Blood Pressure _____
- Low Blood Pressure _____
- Stroke _____
- Artificial Prosthesis (i.e. heart valve or joints)

- Anemia or Other Blood Disorder _____
- Prolonged Bleeding / Hemophilia _____
- Emphysema _____
- Tuberculosis _____
- Asthma, COPD, or Lung Disease _____
- Sinus Problems _____
- Kidney Disease _____
- Liver Disease or Hepatitis (Type _____)
- High Cholesterol _____
- Diabetes _____
Treatment: Insulin Oral Medication Diet
Last HBA1C Test Date: _____
Result: _____
- Blood Clots in Legs or Lungs _____
- Chronic Bronchitis _____
- Leukemia _____
- Lymphoma _____
- Colon Cancer _____
- Colon Polyps _____
- Stomach or Duodenal Ulcer _____
- Digestive Disorders (Colitis, IBS,
Reflux, Diverticulitis) _____
- Arthritis or Other Bone, Joint, or
Muscle Disease _____
- Osteopenia _____
- Osteoporosis _____

Yes No

- Epilepsy, Convulsions, Seizures _____
- Water Retention / Swelling / Bloating _____
- Neurological Problems _____
- Viral Infections, Cold Sores _____
- Keloids _____
- Hives, Skin Rash, Hay Fever _____
- Acne Prone Skin _____
- Sensitivities to Adhesives _____
- Issues with Local Anesthesia _____
Allergic reaction to:
- Aspirin, Ibuprofen, Acetaminophen
- Penicillin
- Erythromycin
- Tetracycline
- Codeine
- Local Anesthetic
- Nuts
- Latex
- Other _____
- HIV / Aids _____
- MRSA / Staph _____
- Tumor, Abnormal Growth _____
- Blood Transfusion _____
- Emotional Problems _____
- Psychiatric Disorder _____
- Depression _____
- Alcohol / Drug Dependency _____
- Sleep Apnea _____
- Recent Weight Loss/Gain _____
- Fear of Needles _____
- Stress Headaches / Tension Headaches /
Migraines
- Clenching / Grinding Teeth or TMJ
- Thyroid Disease / Thyroid Problems
 Low Function Overactive
 Goiter Hashimotos
- Rheumatoid Arthritis _____
- Inflammatory Bowel Disease _____
- Psoriasis _____
- Multiple Sclerosis _____
- Other Autoimmune _____



MEDICAL HISTORY (CONT.)

Patient Name: _____ DOB: _____

Do you have a family history of any of the above? _____

Any other medical diagnosis or condition(s)? _____

Please list all allergies: _____

Please list all medications you are currently taking, including OTC's, supplements & vitamins.

Name	Purpose	Name	Purpose
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Are you currently using any form of Testosterone or Hormone Therapy? Yes No
If yes, please check (✓) which type:
 Cream Gel Pills Patches Injections Pellets Other _____

Please list any form of Testosterone or Hormone Therapy you have used in the past year: _____

Please feel free to provide us with any other information you feel is pertinent to your medical history.
The more information we have, the better we are able to assist you with your present symptoms. _____



ANDROPAUSAL RATING SCALE / MALE SYMPTOMS

Please rate symptoms 0-3: 0=none, 1=mild, 2=moderate, 3=severe

Patient Name: _____ DOB: _____

(E) _____
Comments, if any: _____

Sleep Disturbances 0 1 2 3 _____

(difficulty falling asleep, sleeping through the night, waking early)

Depression 0 1 2 3 _____

(feeling sad, down, on the verge of tears, lack of drive, mood swings)

Irritability 0 1 2 3 _____

(feeling nervous, inner tension, aggression)

Anxiety 0 1 2 3 _____

(restlessness, feeling panicky)

Hot Flashes / Night Sweats 0 1 2 3 _____

(episodes of sweating, flushing of face and neck)

Weight Concerns/Belly Fat 0 1 2 3 _____

(please list concerns)

(T) _____

Hair Loss / Shedding 0 1 2 3 _____

Energy Level 0 1 2 3 _____

(general decrease in performance)

Focus 0 1 2 3 _____

(impaired memory, decrease in concentration, forgetfulness)

Sex Drive 0 1 2 3 _____

(change in sexual desire, sexual activity, and satisfaction)

Erectile Quality 0 1 2 3 _____

(change in strength of erection or ability to keep an erection)

Body/Joint Pains 0 1 2 3 _____

(pain in joints, muscular discomfort, rheumatoid complaints)

Physical Activity/Stamina 0 1 2 3 _____

(extreme tiredness during/after physical activity)

Migraines 0 1 2 3 _____

FOR OFFICE USE ONLY

Dose/Recommendation: _____

Nurse/MA Initials: _____

MALE PRIMARY CARE / UROLOGY

Please check any of the following that apply

- | | |
|--|--|
| <input type="checkbox"/> I have completed my family. | <input type="checkbox"/> I do not want to be sexually active. |
| <input type="checkbox"/> I am married. | <input type="checkbox"/> I have a history of using steroids for exercise performance. |
| <input type="checkbox"/> I am sexually active. | <input type="checkbox"/> My sex life has suffered. |
| <input type="checkbox"/> I want to be sexually active. | <input type="checkbox"/> I have not been able to have an orgasm or it is really difficult. |

Have you had a medical / urological exam in the past year? Yes No

Have you ever had an elevated PSA or enlarged prostate? Yes No

Have you had a prostate exam or PSA test? Yes No

If so, what were the results? _____

Have you ever had Venereal Disease? Yes No

Have you ever had a urinary tract infection? Yes No

SOCIAL HISTORY

Patient Name: _____ DOB: _____

Do you smoke cigarettes, cigars, or vape? Yes No

If **yes**, amount per day? _____ How many years? _____

Do you use smokeless tobacco? Yes No

If **yes**, how often per day? _____ How many years? _____

Do you drink alcohol? Yes No

If **yes**, how often and how much do you consume? _____

Do you use marijuana or other illegal substances? Yes No

Substance: _____ How often? _____

Average Hours of Sleep Per Night: _____ Average Ounces of Water Per Day: _____

Average stress level on a scale of 1-10, with 10 being the highest: _____

Significant Stress in Your Life: _____

How often do you exercise per week? Never 1-2x 3-4x 5x+

Types of Exercise: _____

Please complete the following if you are experiencing weight concerns:

How satisfied are you with your weight?

Very Unsatisfied Somewhat Unsatisfied Neutral Somewhat Satisfied Very Satisfied

What weight concerns do you have? _____

Are you currently at your heaviest weight? Yes No

If **no**, how much did you weigh at your heaviest? _____

How long has your weight concerned you? _____

Have you recently experienced hormonal weight gain, specifically in your midsection? Yes No

What is the reason you want to lose weight? _____

Have you lost weight in the past? Yes No

If **yes**, what type of programs worked for you? _____

If **not**, what type of programs did not work for you? _____

Are you a stress eater? Yes No Do you eat in the middle of the night? Yes No

What is your worst dietary habit? _____

Does your significant other struggle with weight issues? Yes No

Will friends and family support your attempt to make food & lifestyle changes? Yes No

What is your desired weight loss goal? _____

Please sign, indicating all information provided is accurate and complete.

Patient Signature: _____ Date: _____



CONSENT FOR USE AND DISCLOSURE OF HEALTH INFORMATION

Name: _____

Date of Birth: _____ Today's Date: _____

Please read the following statements carefully.

PURPOSE OF CONSENT: By signing this form, you will consent to our use and disclosure of your protected health information to carry out treatment, payment activities, and healthcare options.

NOTICE OF PRIVACY PRACTICES: You have the right to read our Notice of Privacy Practices before you decide whether to sign this consent form. This notice provides a description of our treatment, payment activities, and healthcare operations, of the use and disclosures we may make of your protected health information, and other important matters about your protected health information. A copy of our notice accompanies this consent form. We encourage you to read it carefully before signing this consent.

We reserve the right to change our privacy policies as described in our Notice of Privacy Practices. If we change our privacy practices, we will issue a revised notice which will contain all changes. Those changes may apply to any of your protected health information we maintain.

You may obtain a copy of our Notice of Privacy Practices, included any revisions of our notice, at any time by contacting either office location's Practice Manager.

Charleston: (843) 606-2530

Columbia: (803) 454-8500

RIGHT TO REVOKE: You will have the right to revoke consent at any time by giving us written notice of your revocation submitted to the Practice Manager of each individual office location listed above. Please understand that revocations of this consent will not affect any action we took in reliance on this consent before we received your revocation, and that we may decline to treat you or continue treating you if you revoke this consent.

Please list anyone you would like to be allowed to review your protected health information if/when in the event you are unavailable.

1. Name: _____ Phone: _____

2. Name: _____ Phone: _____

3. Name: _____ Phone: _____

4. Name: _____ Phone: _____

VOICEMAIL/ TEXT MESSAGES: Please check (✓) one

I give permission for Carolina Hormone and Health Center staff members to leave messages, with discretion, on voicemail or via text for the phone numbers listed above.

Confidential information may **not** be left on voicemail.

ACKNOWLEDGMENT: I, _____, have had full opportunity to read and consider the content of this Consent Form and you Notice of Privacy Practices. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry our treatment, payment activities, and health care operations.

Signature: _____ Date: _____

If this consent is signed by a personal representative/parent guardian on behalf of the patient, please complete the following:

Representative's Name: _____

Relationship to Patient: _____

Signature: _____

CANCELLATION / NO-SHOW POLICY

1. **CANCELLATIONS:** We understand that there are times when you must miss an appointment due to emergencies or obligations for work or family. Due to high demand of our time and providers, we have set policies in place to ensure we can provide our patients with the best possible care.

Please allow at least 24 hours' notice for cancellation or rescheduling to avoid being charged the fee of fifty dollars (\$50). Reminder confirmation texts and phone calls are sent to each patient. Our inability to contact you to confirm your appointment does not constitute an exemption from our cancellation policy. It is the patient's responsibility to cancel their scheduled appointment. You have the ability to cancel by calling the Charleston office at (843) 606-2530 or the Columbia office at (803) 454-8500. We have a 24 hour answering service.

2. **NO SHOWS:** Patients who do not show up for their appointment and do not call to cancel their appointment at least 24 hours in advance will be considered a No Show. **If you No Show your appointment, you will be charged a fee of fifty dollars (\$50).**

3. **LATE APPOINTMENTS:** As a courtesy to all patients on time for their appointments, if you arrive 10 minutes or more past your scheduled appointment time, we reserve the right to reschedule your appointment and **you will be charged a fee of fifty dollars (\$50).**

A card will be required and added to your patient profile. This card will only be charged if necessary to fulfill our cancellation/no-show policy.

Please sign, indicating you have read, understand, and agree to the above policies.

Patient Signature: _____ Date: _____
(or Legal Representative)

